

Creative Industries' Role in Rural Development: The case of the West of Ireland

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What I'll talk about

- ▶ Western Development Commission
- ▶ West of Ireland
- ► Creative Industries in Rural Areas
- ► WDC Activities in Creative Sector
- ► Other examples from West of Ireland



Western Development Commission



- 7-county Western Region of Ireland
- Department of the Environment, Community & Local Government
- WDC Act 1998
 - '... foster and promote the economic and social development of the Western Region'



What we do

- Inform policy-making through data analysis (e.g. employment, infrastructure, rural dev)
- Support sustainable development based on region's resources (e.g. creative, renewable energy)
- 3. Promote benefits of living, working & doing business in Western Region LookWest.ie
- 4. Provide risk capital & micro-loans through WDC Investment Fund & Micro-Loan Fund: Creative Industries

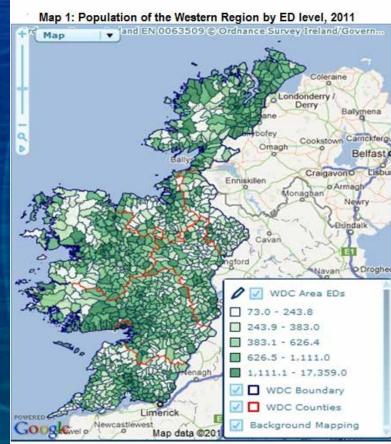






West of Ireland: A rural region

- ► 821,000 people
- ► **65% live in rural areas** (<1,500)
- ▶ 38% is state average
- ► 5 most rural counties in Ireland
- ▶ 1 city Galway
- ► High rural unemployment & rising youth emigration



source: CSO, This is Ireland: Highlights from Census 2011, Part 1 from All-Island Research Observatory, Western Development Commission Mapping Module http://www.airo.ie/mapping-module/atlas/Western Development Commission/view

www.wdc.ie



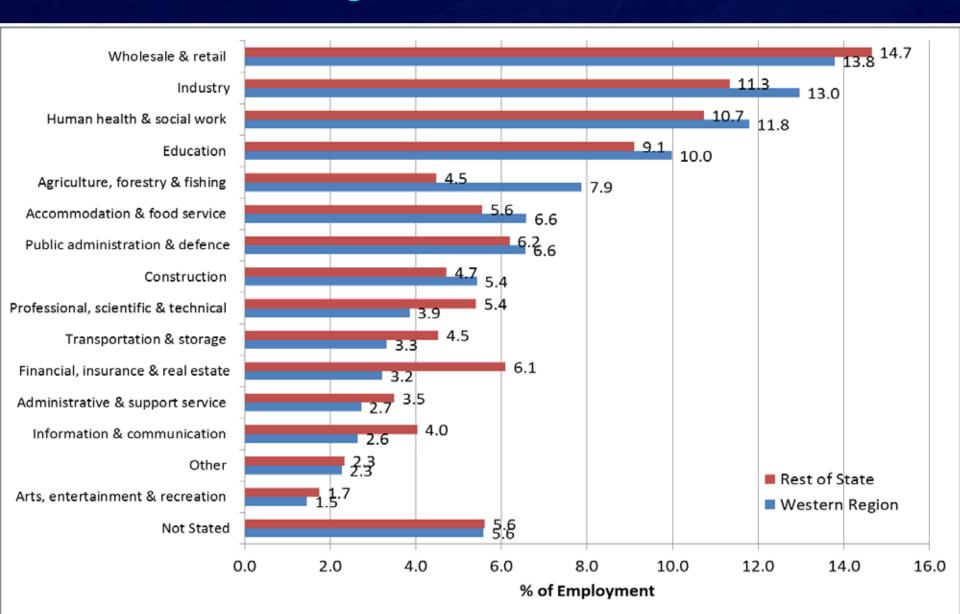


West of Ireland: A rural economy

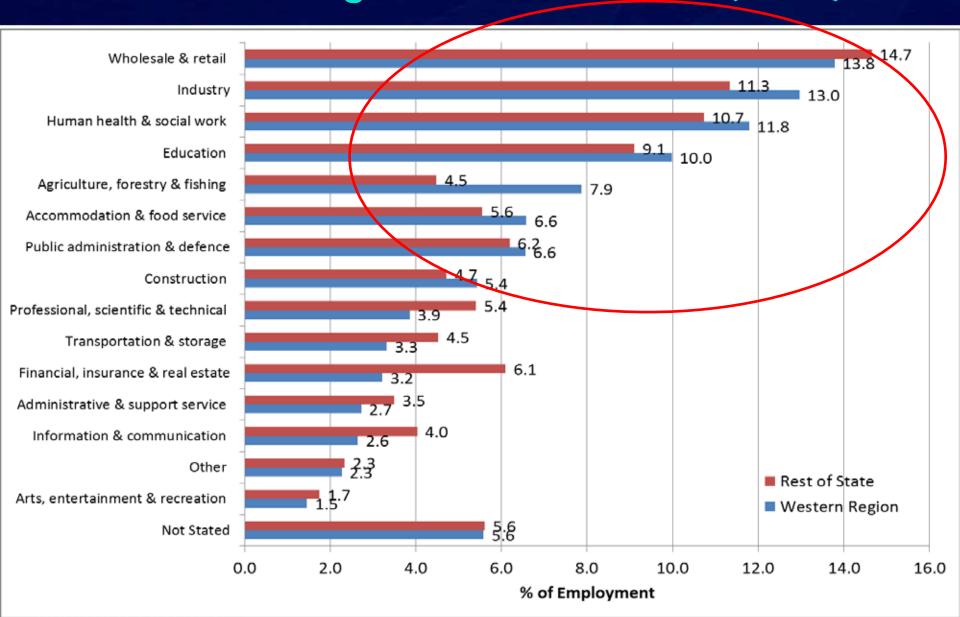
- ► Top **Employment** sectors
 - ► Wholesale & Retail, Industry, Health, Education, Agriculture and Accommodation & Food Service
- ► Top **Enterprise** sectors
 - ► Construction, Wholesale & Retail and Accommodation & Food Service
- Rural areas more reliant on the sectors that have lost jobs & enterprises in recession (construction, retail, traditional industry)
- Urban areas concentration of growing sectors (ICT, medical devices, knowledge services, high-tech industry)



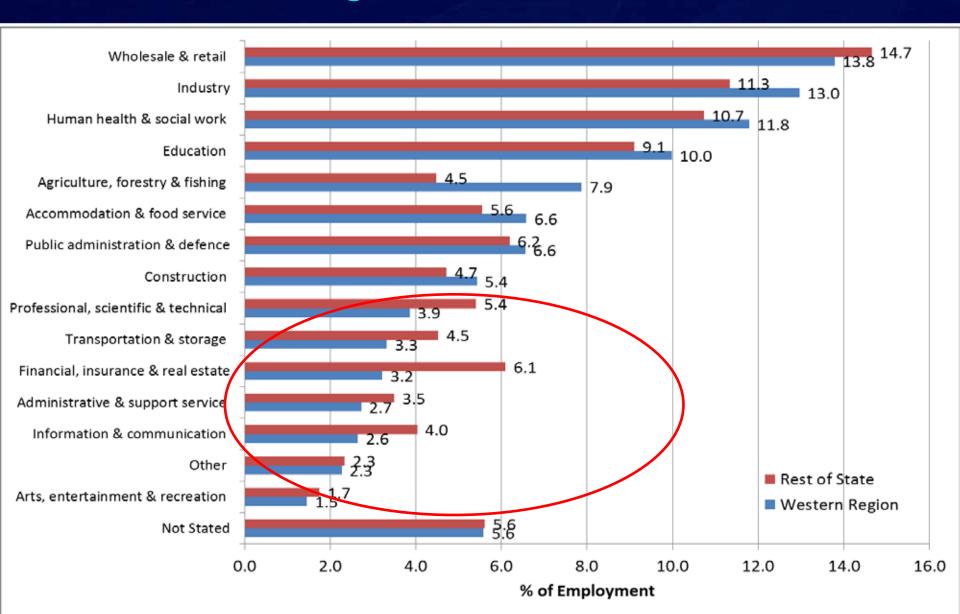
Employment by sector:Western Region v Rest of State (2011)



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Identified rural growth sectors in region

- ► Green economy
- Agri-food
- **Tourism**
- Knowledge services
- Caring sector
- ► Home-based sole traders & micro across sectors
- Creative sector





What are the creative industries?

Occupations and industries centred on creativity, for the production and distribution of original goods and services.





Advertising **Architecture** Art/antique trade Crafts Design Designer fashion Digital media **Publishing** Internet & software Music, visual & performing arts Radio & TV Video, film & photography



WDC & the creative industries

- Research & policy on creative sector largely focuses on urban areas – the 'creative city'
- ► But substantial potential for rural regions
- **► WDC Research & Analysis**
 - Baseline Research on the Creative Industries Sector in the Western Region of Ireland (2008)
 - Creative West: The Creative Sector in the Western Region (2009)
 - Economic Impact Assessment: The Creative Sector in the Western Region (2011) (with NUI Galway)









Molloy & Sons: Heritage Tweed

Reflections On the Emerald Isle Landscapes That Inspire Authentic Donegal Weave

"I think that with old crafts which are indigenous to areas like this, it's **really hard to divorce them from their landscape**," quote from film-maker

http://www.nowness.com/day/2011/12/6/1759/mollo y-and-sons--heritage-tweed

http://www.youtube.com/watch?feature=player_emb
edded&v=5FFkW9tppJY





How important are creative industries in Ireland?

Economic Impact of Creative Industries in Ireland (2011)

- ► €4,644 million Gross Value Added
- ► 2.8% of Irish GDP
- ▶ 48,000 direct jobs + 29,000 indirect/induced jobs

Western Region (WDC 2008)

- ► 4,700 businesses , €270m GVA, 11,000 directly employed
- ▶ 39% sole traders + 49% micro-enterprises
- ► Low export activity 2/3 do not export



How important are creative industries in rural areas?

EU-27

- 25.5% of cultural employment is in sparsely populated / rural areas
- ► 2001-2008 creative workforce +9.2% in urban areas BUT +12.6% in rural areas (as % of total workforce)

Western Region

- ► Most rural county has highest % working in creative sector
- ▶ In general quite high creative employment in rural counties BUT second most rural has lowest % in creative
- Complex factors



Example from the West of Ireland County Leitrim

Leitrim – most rural county (89.6%) has highest % working in creative sector (4.4%) Why?

- 1. Landscape / scenery + low property prices
- 2. In-migration of small number of artists/craftspeople to Leitrim during 90s > many moved from high costs in Dublin > attracted more creatives > rural loose cluster formed
- 3. Quality of built environment in main town
- 4. Pro-active local authority and Leader group in this sector

The Dock (art gallery, performance space) http://www.thedock.ie/

Leitrim Design House http://leitrimdesignhouse.ie/

Leitrim Sculpture Centre http://www.leitrimsculpturecentre.ie/

Studio North West http://www.studionorthwest.tv/

www.wdc.ie



Some images from County Leitrim



www.wdc.ie



What issues do rural creative enterprises face?





Creative Place

- ▶ Quality of life, natural environment & creative inspiration: Important attractors to rural areas; Quieter lifestyle; Landscape; Gaeltacht
- Connectivity: Lack of sufficient quality broadband in rural areas; Weaknesses in transport access
- ➤ Workspace & infrastructure: Lack of low cost and creative workspace; Many have built own
- ► Planning & development: Impact of recent developments on sense of place; Attractiveness of built environment



Creative People

- Creative talent: Pool of creative talent, but can be difficult to access/learn about; Skills gaps in creative technology; Highly mobile talent
- Education & training: Creativity / creative thinking not adequate in schools; Culture of creativity; Insufficient creative business-higher education links (training, R&D); Lack of business skills among creative people / courses, many will need to be self-employed



Creative Support

- Networking & alliances: Low networking activity in sector & with wider economy; Isolation for rural creatives
- Marketing & promotion: Coherent marketing/branding seen as priority; Showcasing opportunities
- Access to funding: Eligibility criteria for funding; Suitability of funding for creative businesses e.g. risk; Intellectual Property
- ► Public procurement: Weighting good design/creativity in tender decisions; Scale requirements





What is key to developing rural creative industries?

- Creativity is an asset & creative talent must be supported
- Potential exists to participate more in global markets & increase exports
- Preserving the landscape, built environment & natural heritage is necessary to maintain 'creative place' strengths
- Spillover effects of creative sector can be significant for innovation & growth in other sectors e.g. tourism
- ▶ Regional approach required to build capacity in the sector with enhanced partnership between private & public sector





www.wdc.ie





Creative Edge project









- Increase export activity
- Facilitate networking
- ► Improve employment prospects for young creative talent
- Funding: EU INTERREG IVB Northern Periphery Programme (NPP) (€1.1m)
- More Information:
 - www.creative-edge.eu
 - www.facebook.com/eucreative
 - **▶** www.twitter.com/eucreative





Creative Edge partners



- Whitaker Institute, National University of Ireland, Galway (Lead Partner)
- Region Vasterbotten / Film I Vasterbotten, Sweden
- ► SEED, Craigavon Borough Council, Northern Ireland
- Kemi-Tornio University of Applied Sciences (KTUAS), Finland
- Western Development Commission, Ireland

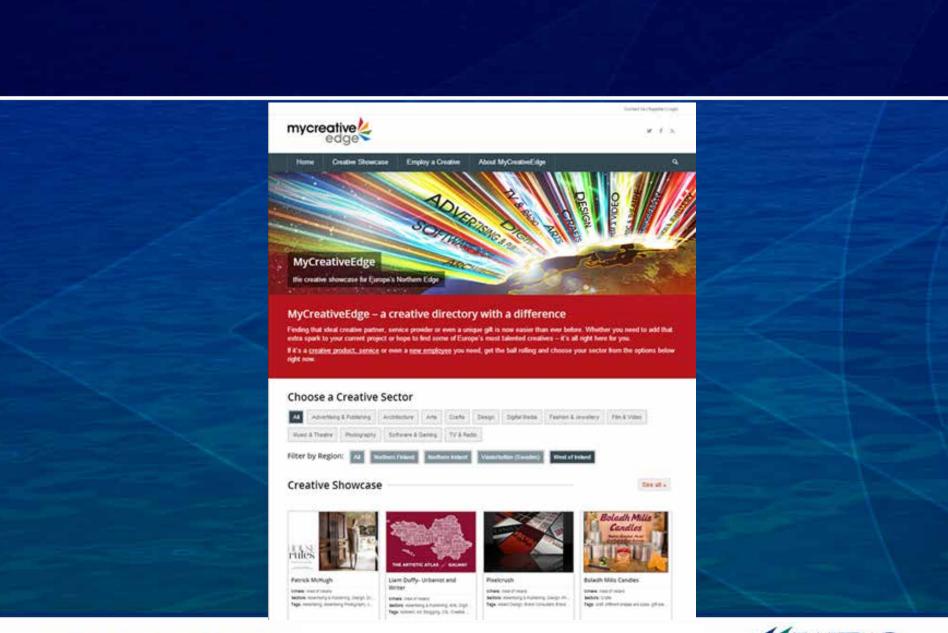


MyCreativeEdge.eu: The Creative Showcase for Europe's Northern Edge

www.mycreativeedge.eu

- ► Export platform for creative businesses, freelancers & jobseekers to showcase their creative work
 - Creative Showcase (businesses & freelancers)
 - Employ a Creative (jobseekers)
- Individual rural creative businesses & networks can greatly increase their international reach
- Networking opportunities online & at skills workshops
- Rural & peripheral location used as unique selling point for creative products. That services can be provided online from anywhere for creative services
- Launched mid-June early days!





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Creative Edge Talent Voucher Scheme

- Creative businesses featured on MyCreativeEdge can apply for a talent voucher (max €2,000) to contract a new/emerging creative talent for a specific assignment
- ➤ Valuable experience for new talent, possible further collaboration, retain young talent in region/rural area & new business opportunities
- Currently open for applications



Creative Edge Mentoring Programme

- Finland & Sweden
- Match young, emerging creative talent with established mentors to help set up their own business & remain in their area
- ▶ 30 people are involved (mentors & mentees)
- So far 1 company established, 1 mentee has internship with mentor & 1 mentor/mentee partnership applied for funding for project



Creative Steps

Creative Steps programme for **emerging creative talent** run by Kemi-Tornio University of Applied Sciences (Finland)

- ▶ 15 students/new graduates from 4 regions
- 4 mixed multi-skilled international teams
- 4 businesses / challenges
 - ► R4 Tyres, Spinfy, Creative Summit, Whitaker Institute
- ▶ 4 weeks
 - ▶ 1 week face to face in Finland
 - ▶ 1 week face to face in Northern Ireland
 - ► 2 weeks working online
- ▶ Online presentation of ideas to client companies



Creative Steps (+ a few) in Finland



www.wdc.ie





WDC Micro-Loan Fund: Creative Industries

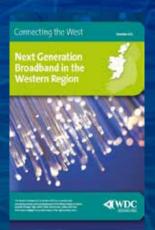
www.wdc.ie/microfundci

- ► New WDC Micro-Loan Fund: Creative Industries for creative enterprises in the Western Region of Ireland
 - **▶** €1m fund over three years
 - Max. €25,000
 - ► Up to 5 years
 - ► EU Reference Rate for Ireland for unsecured lending ~ 5.5% fixed for term (no state aid)
- ► Launched June 2012 quarterly calls
- ▶ 9 micro-loans approved to date 5 in very rural locations



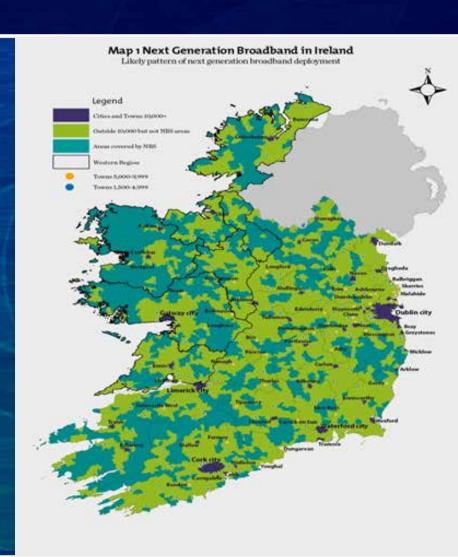
Connecting the West: Next Generation Broadband in the Western Region

- Creative business survey Western Region 2012 77% ranked broadband as top on scale of location factors
- Rural areas need better speeds & bandwidth
- Domestic users, home based businesses, workers e.g. Amazon, Apple (tele-working)
- Small and Medium Sized Enterprises case studies
 - Capacity (e.g. video-conferencing)
 - Price
 - Service
 - ▶ 1 moved from rural area to larger centre because of poor broadband
- Larger users increasingly only in larger centres with fibre networks



Irish National Broadband Plan

- ► Three speed Ireland?
 - Cities & large towns (10,000+) with 70-100 Mbps+
 - Semi-urban (less than 10,000+) with 40Mpbs
 - ► Rural (areas with current schemes) with 30Mpbs







Other creative support projects from West of Ireland







4CNW Creative State North West

http://creativestatenorthwest.com/

- ▶ 4CNW is a business innovation support programme for the North West of Ireland, run by Sligo local authority & co-financed by DG Enterprise & Industry
 - Provides talent vouchers to sponsor collaborations between creatives & broader industry (Agri-Food, Tourism, Technology & Life Sciences) pairing creative skills with relevant business challenges
 - ► E.g. seaweed cosmetic business short promo videos, traditional music at airport, rebranding energy company
 - ► Aim is to increase innovation & awareness of value of creative services



Harnessing Creativity: New Energy for the Region's Economy

www.harnessingcreativity.eu

- ► INTERREG IVA programme (Leitrim County Enterprise Board, Northern Ireland) to boost 'Creativity Transfer'
- Help creative sector become better at business & business sector become better at creativity
- Capacity building / Masterclasses/ Creativity Clusters; Showcase Events; Innovation Product Development
- Target
 - ▶ 200 creative sector participants & 90-120 wider business participants
 - Over 80 workshops & classes plus one to one mentoring & support for business promotion



Thank You

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Workgroup Questions

- What strengths/advantages do rural areas offer for creative industries?
- ▶ What are the key issues and challenges facing rural based creative enterprises?
- ▶ What actions are needed to help creative enterprises set up, operate & expand in rural areas?
 - ► Policy / Strategy
 - ▶ Practical projects and initiatives (e.g. under Rural Development Programme 2014-2020)

